

NVB 3001 (Effective 1/21)

UNITED STATES BANKRUPTCY COURT FOR THE DISTRICT OF NEVADA		PROOF OF INTEREST
Name of Debtor: <u>Torchlight Energy Resources</u>	Case Number: <u>24-50792</u>	RECEIVED AND FILED DEC 18 2024 AM U.S. BANKRUPTCY COURT MARY A. SCHOTT, CLERK COURT USE ONLY
1. Name and address of holder of the Equity Interest (the person or entity holding an Equity Interest in the Debtor. Referred to hereinafter as the "Interest holder"): <u>Dustin Berk</u> <u>1032 N Orleans St Apt 1A</u> <u>Chicago IL 60610</u> Telephone Number: <u>847 502 1148</u>	<input type="checkbox"/> Check box if you are aware that anyone else has filed a proof of interest relating to your interest. Attach copy of statement giving particulars. <input checked="" type="checkbox"/> Check box if you have never received any notices from the bankruptcy court or the Debtors in this case. <input type="checkbox"/> Check box if this address differs from the address on the envelope sent to you by the Debtors.	
NOTE: This form SHOULD NOT be used to make a claim against the Debtor for money owed. A separate Proof of Claim form should be used for that purpose. This form should only be used to assert an Equity Interest in the Debtor. An Equity Interest is any right arising from any capital stock and any equity security in any of the Debtor. An equity security is defined in the Bankruptcy Code as (a) a share in a corporation whether or not transferable or denominated stock or similar security, (b) interest of a limited partner in a limited partnership, or (c) warrant or right other than a right to convert, to purchase, sell, or subscribe to a share, security, or interest of a kind specified in subsection (a) or (b) herein.		
Account or other number by which Interest holder identifies Debtor: <u>1349-5619</u>	Check here if this claim: <input type="checkbox"/> replaces a previously filed Proof of Interest dated: _____ <input type="checkbox"/> amends a previously filed Proof of Interest dated: _____	
2. Name and Address of any person or entity that is the record holder for the Equity Interest asserted in this Proof of Interest: <u>Charles Schaub</u> <u>Omaha operations center</u> <u>Po Box 2339</u> <u>Omaha NE 68103</u> Telephone Number: <u>402 438 4000</u>	3. Date Equity Interest was acquired: <u>Between 2/16/2021 to 03/01/2021</u>	
4. Total amount of member interest: <u>1000 Shares for 3250</u>	5. Certificate number(s): <u>See attached documents</u>	
6. Type of Equity Interest: Please indicate the type of Equity Interest you hold: <input checked="" type="checkbox"/> Check this box if your Equity Interest is based on an actual member interest held in the Debtor. <input type="checkbox"/> Check this box if your Equity Interest is based on anything else and describe that interest: Description: <u>Investor</u>		
7. Supporting Documents: Attach copies of supporting documents, such as stock certificates, option agreements, warrants, etc. DO NOT SEND ORIGINAL DOCUMENTS. If the documents are not available, explain. If the documents are voluminous, attach a summary.		
8. Date-Stamped Copy: To receive an acknowledgement of the filing of your Proof of Interest, enclose a stamped, self-addressed envelope and copy of this Proof of Interest.		
9. Signature: Check the appropriate box. <input checked="" type="checkbox"/> I am the creditor. <input type="checkbox"/> I am the creditor's authorized agent. <input type="checkbox"/> I am the trustee, or the debtor, or their authorized agent. <input type="checkbox"/> I am a guarantor, surety, endorser, or other codebtor. (Attach copy of power of attorney, if any.) (See Bankruptcy Rule 3004.) (See Bankruptcy Rule 3005.) I declare under penalty of perjury that the information provided in this claim is true and correct to the best of my knowledge, information, and reasonable belief. Print Name: <u>Dustin Berk</u> Title: _____ Company: _____ Address and telephone number (if different from notice address above): _____ _____ _____ Telephone number: <u>847 502 1148</u> email: <u>DustinBerk@gmail.com</u>		

Penalty for presenting fraudulent claim is a fine of up to \$500,000 or imprisonment for up to 5 years, or both. 18 U.S.C. §§ 152 AND 3571

PROOF OF INTEREST SUPPLEMENTAL INFORMATION:
CASE: 24-50792, TORCHLIGHT ENERGY RESOURCES
FOR: Dustin Berk

BROKER: TD Ameritrade/Chares Schwab
ACCT #: 1349-5619
TRANSACTIONS [Pre-Reverse Split]:

TRCH

03/01/2021 Purchased 1,000 shares \$2.55/share [\$2,555 total invested]

01/18/2021 Purchased 500 shares \$3.69/share [\$1845 total invested]

02/16/2021 Purchased 300 shares \$4.19/share [\$1219.34 total invested]

02/23/2021 Sold 500 shares \$2.30/share [-\$1,150.36 total recovered]

02/16/2021 Sold 300 Shares 4.06/share [- \$1,219.34 total recovered]

TOTAL SHARES HELD PRE-REVERSE SPLIT: 1000 shares [10 SHARES POST REVERSE SPLIT]

TOTAL MONIES INVESTED PRE-REVERSE SPLIT: \$ 3,250

Transaction documentation attached.

Transaction History for Individual ...619**Transactions found from 12/16/2020 to 12/16/2024**

Date ▼	Action	Symbol / Description	Quantity	Price	Fees & Comm	Amount
06/28/2021	Journaled Shares	TRCH TDA TRAN - MANDATORY REVERSE SPLIT (TRCH)	-1,000			
03/01/2021	Buy	TRCH TDA TRAN - Bought 1000 (TRCH) @2.5550	1,000	\$2.555		-\$2,555.00
02/23/2021	Sell	TRCH TDA TRAN - Sold ...500 (TRCH) @2.3009	500	\$2.3009	\$0.09	\$1,150.36
02/18/2021	Buy	TRCH TDA TRAN - Bought ...500 (TRCH) @3.6900	500	\$3.69		-\$1,845.00
02/16/2021	Sell	TRCH TDA TRAN - Sold ...300 (TRCH) @4.0647	300	\$4.0647	\$0.07	\$1,219.34
02/16/2021	Buy	TRCH TDA TRAN - Bought ...300 (TRCH) @4.1900	300	\$4.19		-\$1,257.00

Page Total: -\$3,287.30

Intra-day transactions are subject to change.

Brokerage Account Balances are from the previous market close, but also may include new activity that will be posted to your account at after market close. Balances are subject to change.

Bank sweep information can be found on your Statements. Current Balance bank sweep information can be found on the

(1123-3U5Y, 0924-CLCV)

Brokerage Products: Not FDIC Insured • No Bank Guarantee • May Lose Value

Account: ...619

Today's Date: 03:34 PM ET, 12/16/2024

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Trade Details

TRCH - TDA TRAN - Bought ...300 (TRCH) @4.1900

Transactions	Trade Details
Trade Date	02/16/2021
Settle Date	02/18/2021
CUSIP #	89102U103
Action	Buy
Quantity	300
Price	\$4.19
Principal	-\$1,257.00
Commission	\$0.00
Total	-\$1,257.00

Trade Details

TRCH - TDA TRAN - Sold ...300 (TRCH) @4.0647

Transactions	Trade Details
Trade Date	02/16/2021
Settle Date	02/18/2021
CUSIP #	89102U103
Action	Sell
Quantity	300
Price	\$4.0647
Principal	\$1,219.41
Commission	\$0.00
EXCH PROC Fee	\$0.07
Total	\$1,219.34

Trade Details

TRCH - TDA TRAN - Bought ...500 (TRCH) @3.6900

Transactions	Trade Details
Trade Date	02/18/2021
Settle Date	02/22/2021
CUSIP #	89102U103
Action	Buy
Quantity	500
Price	\$3.69
Principal	-\$1,845.00
Commission	\$0.00
Total	-\$1,845.00

Trade Details

TRCH - TDA TRAN - Sold ...500 (TRCH) @2.3009

Transactions	Trade Details
Trade Date	02/23/2021
Settle Date	02/25/2021
CUSIP #	89102U103
Action	Sell
Quantity	500
Price	\$2.3009
Principal	\$1,150.45
Commission	\$0.00
EXCH PROC Fee	\$0.09
Total	\$1,150.36

Trade Details

TRCH - TDA TRAN - Bought 1000 (TRCH) @2.5550

Transactions	Trade Details
Trade Date	03/01/2021
Settle Date	03/03/2021
CUSIP #	89102U103
Action	Buy
Quantity	1,000
Price	\$2.555
Principal	-\$2,555.00
Commission	\$0.00
Total	-\$2,555.00